

E-commerce 2022

JFM Insights and Emerging Trends — Report —

Fashion & Apparel











Table of Contents

Introduction Region-wise sales performance			1
			2
2.1	ASP, Sales revenue contribution, COD, Men vs Women revenue con- tribution and Returns analysis		2
Stat	te-wise	e Sales Performance	3
3.1		ales revenue contribution, COD, Brand vs Label revenue contri- n, Men vs Women revenue contribution and Returns analysis	3
City	v-wise \$	Sales Performance- (Top 20 Cities)	10
4.1	Top 20 Cities ASP, Sales revenue contribution, COD, Brand vs Label revenue contribution, Men vs Women revenue contribution and Returns analysis		10
Fun	facts:		15
5.1	India	(Metro + Tier- 1) vs Bharat (Tier 2 & 3)	15
5.2	Tech	cities vs Non-tech major cities & Rest of India	17
5.3	Fun fc	acts about Tier 1 & Tier 2 cities	18
5.4	Fun fc	acts about states	18
5.5	5 Gender clothing sales contribution analysis		19
5.6	Fashion category analysis		20
	5.6.1	Top 10 fashion clothing category basis sales revenue contribution	20
	5.6.2	Category vs colour analysis	22

Introduction

Despite modern trade normalizing during the course of the year, post covid, the online shopping trend has been scaling rapidly. While shoppers are eager to step out and experience shopping in its traditional way, there's no doubt that the role of stores has changed to accommodate the shift in shopping behaviour.

1

Analyzing fashion & apparel sales data of more than 5 Million online orders processed during the first quarter of 2022 by our Warehouse Management System (WMS), we noticed trends that brands and retailers can capitalize on.

Continue reading and find answers to:

- Which state & city has the maximum e-commerce sales contribution?
- What fashion category has the lowest returns rate?
- Which state has the lowest contribution from women wear shopping?
- Top 20 cities that have the highest sales revenue contribution?
- How shoppers in Tier 2 cities are preferring more branded items, over the private label, compared to those in Metro cities?

